

Membership Application Procedures

Dear Real Estate Professional:

Thank you for inquiring about joining the Lodi Association of Realtors®. Outlined on this cover sheet are the application procedures.

The following items MUST BE RECEIVED in order to process your application:

- Your application must be fully completed in order to be processed.
- California Department of Real Estate License: You MUST be listed on the DRE website (www.dre.ca.gov) to be eligible for membership with LAR.
- *Your License must show affiliated under the brokerage you are applying for membership.
- o Clear copy of your photo I.D.
- o Payment

You May:

- Email to ryan@connectlar.org (Modesto Office)
- Email to debbie@connectlar.org (Lodi Office)
- Hand-carry or mail to LAR
- Fax (209)368-8289 (Lodi Office)

No appointment is needed to submit your application.

Applications are processed until 3:00pm Monday through Thursday and until 2:00pm on Friday

Lodi Office:

Modesto Office:

777 S. Ham Ln. Ste. B

Lodi, CA 95242

(209)368-5316

1620 N. Carpenter Rd. Ste D48 Modesto, CA 95351 (209)523-5316



FOR OFFICE USE ONLY						
Date:						
☐ New Member	☐ Transfer	☐ Re-Instate				
Member NRDS#						
Office NRDS#						

Lodi Association of Realtors® APPLICATION FOR REALTOR® MEMBERSHIP

Affiliated with:

NATIONAL ASSOCIATION OF REALTORS® CALIFORNIA ASSOCIATION OF REALTORS®

GENERAL INFORMATION

Name (as it appears or	n your license):			
Nickname:			Male 🗆	Female □
Birth Date:/_	/			
Home Address:				
	(street)	(city)	(zip code)	
Cellular Phone Numb	er:	Personal Fax:		
Mailing Address:				
E M-21 A JJ	(street)	(city)	(zip code)	
E-Mail Address:			Website:	
		_ Expiration Dat	e:	
Type: [] Broker [] Salesperse	o n			
[] Corporate				
☐ I have previously b	oeen a Realtor®	My NRDS #	is:	
Office Name:				
Office Address:				
	(street)	(city)	(z	ip code)
Office Telephone Nun	nber:	Office Fax Number:		
a. Which do you prefe	r as the primary ma	ailing address: □ O	ffice □ Home	☐ Mailing
b. Which do you prefe	r as your public pho	one number: 🗆 Of	fice □ Cellular	

14.	Professional Designations (if applicable): \Box GRI \Box CRS \Box Other(s) (please specify):
15.	List all Boards/Associations of REALTORS® to which you CURRENTLY belong:
16.	List all Boards/Associations of REALTORS® to which you PREVIOUSLY belonged:
17.	Have you ever been disciplined by any of the above Boards/Associations listed in question 15 or 16? ☐ Yes. If yes, attach copies of the discipline ☐ No.
18.	Have you ever been disciplined by the DRE? ☐ Yes. If yes, provide all relevant details and dates (or attach copies of discipline). ☐ No.
19.	Have you been sanctioned by the courts or other lawful authorities for violations of civil rights laws or real estate laws within the past three years?
	\square Yes. If yes, attach a brief explanation to this application.
	□ No.
20.	Have you been convicted of a crime punishable by imprisonment in excess of one year?
	\Box Yes
	\Box No
21.	If yes on 20, has at least 10 years elapsed since the date of conviction or the release from confinement, whichever is later?
	\Box Yes
	\square No
	DESIGNATED REALTOR® AND BROKER APPLICANTS ONLY
22.	Designated REALTOR® and Appraiser Participant applicants must provide the Association a list of licensees employed by or affiliated with them and must regularly update the Association on any changes, additions, or deletions from the list. On a separate sheet or form, please list <u>all</u> licensees under your license, including their nam the type of license, and their DRE or OREA License #.
	I am a (check the applicable boxes): \Box sole proprietor \Box general partner
	\Box corporate officer \Box branch office manager
23.	If you checked any box in question 22, you must answer the following: a. Are you or your firm subject to any pending bankruptcy proceedings? ☐ Yes ☐ No
	b. Have you or your firm been adjudged bankrupt within the last three (3) years? ☐ Yes ☐ No
	If you answered yes to (a) or (b), you may be required to make cash payments for membership dues.

DESIGNATED REALTOR® AND BROKER APPLICANTS ONLY

Broker applicants must provide the Association with a list of licensees employed by or affiliated with them. Brokers must also regularly update the Association of any changes, additions, or deletions from the list. The list of agents currently affiliated your license must be attached to this application.

As stated in the LAR by laws, your dues are based upon the number of licenses you hold, less the Realtors® who join the Association in their own right. If the individuals named on the attached list continue to operate under your license, your dues obligation will include them *unless they currently hold REALTOR® membership through LAR or another REALTOR® association*. You will be billed non-member dues for any agent affiliated with your license who does not pay Association dues in their own right. Failure to pay those dues when due will result in the suspension of your REALTOR® Membership

MEMBER INFORMATION PRIVACY POLICY

- 1. **Confidential**. In General, all member information provided to LAR by their members is treated as confidential and LAR uses their best efforts to keep such information confidential and prevent unauthorized use. Except for the limited situations described in this policy, LAR will not use your member information for any purpose without your consent. In addition, we do not provide any information pertaining to racial or ethnic origin, political opinions, religious or philosophical beliefs, trade union membership or information concerning the sexual orientation or marital status of any individual.
- 2. **Requests from the Public**. If the public contacts LAR and requests information regarding one of our members, we may check our member database and verify to the public whether the person is in fact a member of LAR. We may also provide the public with the name and telephone number of the firm with which the members is affiliated. However, in no event will we provide personal information to the public unless required by a subpoena, search warrant or other legal process or in or in case of imminent physical harm to the public or other members.
- 3. Changes in This Policy. From time to time, LAR may need to change this Privacy Policy to better meet the needs of our members. We reserve the right to change this Policy at any time. Such changes may be made without prior notice. We encourage you to periodically check this Privacy Policy statement for the changes we make. Changes to this policy will be effective when posted on LAR's web site unless determined otherwise by the LAR Board of Directors.

GENERAL TERMS AND CONDITIONS OF MEMBERSHIP

 $\sim\sim$ Read Carefully $\sim\sim$

- 1. **Bylaws, policies, and rules.** I agree to abide by the bylaws, policies and rules of the Association, the bylaws, policies, and rules of the California Association of REALTORS® and the constitution, bylaws, policies, and rules of the National Association of REALTORS®, all as may from time to time be amended.
- 2. **Use of the term REALTOR®.** I understand that the professional designation REALTOR® is a federally registered trademark of the National Association of REALTORS® (N.A.R.) and use of the designation is subject to N.A.R. rules and regulations. I agree that I cannot use this professional designation until this application is approved, all my membership requirements are completed, and I am notified of membership approval. I further agree that should I cease to be a REALTOR®, I will discontinue use of the term REALTOR® in all certificates, signs, seals, logos, or any other medium.

- 3. **Orientation**. I understand that if the Association requires orientation, I must attend such orientation prior to becoming a member of the Association.
- 4. **No refund.** I understand that my *Association membership dues are non-refundable*. In the event I fail to maintain eligibility for membership for any reason, I understand I will not be entitled to a refund of my dues or fees.
- Authorization to release and use information, waiver. I authorize the Association or its representatives to verify any information provided by me in this application by any method including contacting the California Department of Real Estate, my current or past responsible broker or designated REALTOR®, or any Board/Association where I held, or continue to hold, any type of membership. I further authorize any Board/Association where I held, continue to hold, any type of membership to release all my membership or disciplinary records to this Association, including information regarding (I) all final findings of Code of Ethics violations or other membership duties within the past three (3) years; (ii) pending ethics complaints (or hearings); (iii) unsatisfied discipline pending; (iv) pending arbitration requests (or hearings); and (v) unpaid arbitration awards or unpaid financial obligations. I understand that any information gathered under this authorization may be used in evaluating my application for membership and future disciplinary sanctions.

I waive any legal claim or cause of action against the Association, its agents, employees, or members including, but not limited to, slander, libel or defamation of character, which may arise from any action taken to verify, evaluate or process this application or other use of the information authorized and released hereunder.

- 6. **REALTOR applicants only; Arbitration Agreement.** A condition of membership in the Association as a REALTOR® is that you agree to **binding arbitration of disputes.** As a REALTOR® (including Designated REALTOR®), you agree for yourself and the corporation or firm for which you act as a partner, officer, principal or branch manager to binding arbitration of disputes with (i) other REALTOR® members of this Association; (ii) with any member of the California or National Association of REALTORS®; and (iii) any client provided the client agrees to binding arbitration at the Association.
- 7. By signing below, I expressly authorize the Association, including the local, state and national, and their subsidiaries or representatives to fax or e-mail to me, at the fax numbers and e-mail addresses above, material advertising the availability of or quality of any property, goods or services offered, endorsed or promoted by the Association

AUTHORIZATION

I certify that I have read and agree to the terms and conditions of the application and that all information provided in this application is true and correct to the best of my knowledge.

I am aware that dues and fees are non-refundable

Signature of Applicant:	Date:	
Signature of Broker/Designated Realtor®:	Date	
Printed Name of Broker/Designated Realtor®:	Date	