



## Membership Application Procedures

Dear Real Estate Professional:

Thank you for inquiring about joining the Lodi Association of Realtors®. Outlined on this cover sheet are the application procedures.

The following items **MUST BE RECEIVED** in order to process your application:

- Your application must be fully completed in order to be processed.
- California Department of Real Estate License: You **MUST** be listed on the DRE website ([www.dre.ca.gov](http://www.dre.ca.gov)) to be eligible for membership with LAR.
- \*Your License must show affiliated under the brokerage you are applying for membership.
- Clear copy of your photo I.D.
- Payment

You May:

- Email to [terri@connectlar.org](mailto:terri@connectlar.org)(Modesto Office)
- Email to [ryan@connectlar.org](mailto:ryan@connectlar.org)(Lodi Office)
- Hand-carry or mail to LAR
- Fax (209)368-8289 (Lodi Office)

No appointment is needed to submit your application.

Applications are processed until 3:00pm Monday through Thursday and until 2:00pm on Friday

**Lodi Office:**

777 S. Ham Ln. Ste. B  
Lodi, CA 95242  
(209)368-5316

**Modesto Office:**

1620 N. Carpenter Rd. Ste D48  
Modesto, CA 95351  
(209)523-5316



**FOR OFFICE USE ONLY**

Date: \_\_\_\_\_

New Member     Transfer     Re-Instate

Member NRDS# \_\_\_\_\_

Office NRDS# \_\_\_\_\_

**Lodi Association of Realtors®**  
**APPLICATION FOR REALTOR® MEMBERSHIP**

Affiliated with:

**NATIONAL ASSOCIATION OF REALTORS®**  
**CALIFORNIA ASSOCIATION OF REALTORS®**

**GENERAL INFORMATION**

1. Name (as it appears on your license): \_\_\_\_\_
2. Nickname: \_\_\_\_\_ Male  Female
3. Home Address: \_\_\_\_\_  
(street) (city) (zip code)
4. Cellular Phone Number: \_\_\_\_\_ Personal Fax: \_\_\_\_\_
5. Mailing Address: \_\_\_\_\_  
(street) (city) (zip code)
6. E-Mail Address: \_\_\_\_\_ Website: \_\_\_\_\_
- 7.
8. Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Social Media Handles: \_\_\_\_\_
9. DRE License #: \_\_\_\_\_ Expiration Date: \_\_\_\_\_  
Type:  Broker  
 Salesperson  
 Corporate
10.  I have previously been a Realtor® My NRDS # is: \_\_\_\_\_
11. Office Name: \_\_\_\_\_
12. Office Address: \_\_\_\_\_  
(street) (city) (zip code)
13. Office Telephone Number: \_\_\_\_\_ Office Fax Number: \_\_\_\_\_
14. a. Which do you prefer as the primary mailing address:  Office  Home  
b. Which do you prefer as your public phone number:  Office  Cellular

15. Professional Designations (if applicable): GRI CRS Other(s) (please specify):

---

16. List all Boards/Associations of REALTORS® to which you CURRENTLY belong:

---

17. List all Boards/Associations of REALTORS® to which you PREVIOUSLY belonged:

---

18. Have you ever been disciplined by any of the above Boards/Associations listed in question 15 or 16?

- Yes. If yes, attach copies of the discipline  
 No.

19. Have you ever been disciplined by the DRE?

- Yes. If yes, provide all relevant details and dates (or attach copies of discipline).  
 No.

20. Have you been sanctioned by the courts or other lawful authorities for violations of civil rights laws or real estate laws within the past three years?

- Yes. If yes, attach a brief explanation to this application.  
 No.

21. Have you been convicted of a crime punishable by imprisonment in excess of one year?

- Yes  
 No

22. If yes on 21, has at least 10 years elapsed since the date of conviction or the release from confinement, whichever is later?

- Yes  
 No

**DESIGNATED REALTOR® AND BROKER APPLICANTS ONLY**

23. Designated REALTOR® and Appraiser Participant applicants must provide the Association a list of licensees employed by or affiliated with them and must regularly update the Association on any changes, additions, or deletions from the list. On a separate sheet or form, please list all licensees under your license, including their name, the type of license, and their DRE or OREA License #.

I am a (check the applicable boxes):  sole proprietor  general partner  
 corporate officer  branch office manager

24. If you checked any box in question 23, you must answer the following:

- a. Are you or your firm subject to any pending bankruptcy proceedings?  
 Yes  No
- b. Have you or your firm been adjudged bankrupt within the last three (3) years?  
 Yes  No

If you answered yes to (a) or (b), you may be required to make cash payments for membership dues.

## **DESIGNATED REALTOR® AND BROKER APPLICANTS ONLY**

Broker applicants must provide the Association with a list of licensees employed by or affiliated with them. Brokers must also regularly update the Association of any changes, additions, or deletions from the list. The list of agents currently affiliated your license must be attached to this application.

As stated in the LAR by laws, your dues are based upon the number of licenses you hold, less the Realtors® who join the Association in their own right. If the individuals named on the attached list continue to operate under your license, your dues obligation will include them *unless they currently hold REALTOR® membership through LAR or another REALTOR® association*. **You will be billed non-member dues for any agent affiliated with your license who does not pay Association dues in their own right. Failure to pay those dues when due will result in the suspension of your REALTOR® Membership**

**I certify that I have read and agree to the terms and conditions of this application and that all information given in this application is true and correct.**

Signature of Broker Applicant \_\_\_\_\_ Date \_\_\_\_\_

---

### **MEMBER INFORMATION PRIVACY POLICY**

1. **Confidential.** In General, all member information provided to LAR by their members is treated as confidential and LAR uses their best efforts to keep such information confidential and prevent unauthorized use. Except for the limited situations described in this policy, LAR will not use your member information for any purpose without your consent. In addition, we do not provide any information pertaining to racial or ethnic origin, political opinions, religious or philosophical beliefs, trade union membership or information concerning the sexual orientation or marital status of any individual.
2. **Requests from the Public.** If the public contacts LAR and requests information regarding one of our members, we may check our member database and verify to the public whether the person is in fact a member of LAR. We may also provide the public with the name and telephone number of the firm with which the members is affiliated. However, in no event will we provide personal information to the public unless required by a subpoena, search warrant or other legal process or in or in case of imminent physical harm to the public or other members.
3. **Changes in This Policy.** From time to time, LAR may need to change this Privacy Policy to better meet the needs of our members. We reserve the right to change this Policy at any time. Such changes may be made without prior notice. We encourage you to periodically check this Privacy Policy statement for the changes we make. Changes to this policy will be effective when posted on LAR's web site unless determined otherwise by the LAR Board of Directors.

### **GENERAL TERMS AND CONDITIONS OF MEMBERSHIP**

~~Read Carefully~~

1. **Bylaws, policies, and rules.** I agree to abide by the bylaws, policies and rules of the Association, the bylaws, policies, and rules of the California Association of REALTORS®, including the *California Code of Ethics and Arbitration Manual* and the constitution, bylaws, policies, and rules of the National Association of REALTORS®, including the NAR Code of Ethics, all as may from time to time be amended.
2. **Use of the term REALTOR®.** I understand that the professional designation REALTOR® is a federally registered trademark of the National Association of REALTORS® (N.A.R.) and use of the designation is subject to N.A.R. rules and regulations. I agree that I cannot use this professional designation until this application is approved, all my membership requirements are completed, and I am notified of membership approval. I further agree that should I cease to be a REALTOR®, I will discontinue use of the term REALTOR® in all certificates, signs, seals, logos, or any other medium.

3. **Orientation.** I understand that if the Association requires orientation, I must attend such orientation prior or by the deadline set by the Association to becoming a member of the Association.
4. **License validity.** I understand that if my license is terminated, lapses or inactivated at any time my REALTOR® membership is subject to immediate termination.
5. **No refund.** I understand that my *Association membership dues are non-refundable*. In the event I fail to maintain eligibility for membership for any reason, I understand I will not be entitled to a refund of my dues or fees.

X Applicant's initials \_\_\_\_\_

6. **Authorization to release and use information, waiver.** I authorize the Association or its representatives to verify any information provided by me in this application by any method including contacting the California Department of Real Estate, my current or past responsible broker or designated REALTOR®, or any Board/Association where I held, or continue to hold, any type of membership. I further authorize any Board/Association where I held or continue to hold, any type of membership to release all my membership or disciplinary records to this Association, including information regarding (I) all final findings of Code of Ethics violations or other membership duties within the past three (3) years; (ii) pending ethics complaints (or hearings); (iii) unsatisfied discipline pending; (iv) pending arbitration requests (or hearings); and (v) unpaid arbitration awards or unpaid financial obligations. I understand that any information gathered under this authorization may be used in evaluating my application for membership and future disciplinary sanctions.

I waive any legal claim or cause of action against the Association, its agents, employees, or members including, but not limited to, slander, libel or defamation of character, which may arise from any action taken to verify, evaluate or process this application or other use of the information authorized and released hereunder.

7. **REALTOR applicants only; Arbitration Agreement.** A condition of membership in the Association as a REALTOR® is that you agree to **binding arbitration of disputes**. As a REALTOR® (including Designated REALTOR®), you agree for yourself and the corporation or firm for which you act as a partner, officer, principal or branch manager to binding arbitration of disputes with (i) other REALTOR® members of this Association; (ii) with any member of the California or National Association of REALTORS®; and (iii) any client provided the client agrees to binding arbitration at the Association. Any arbitration under this agreement shall be conducted using the Association facilities and in accordance with the Association rules and procedures for arbitration, pursuant to the California Code of Ethics and Arbitration.
8. By signing below, I expressly authorize the Association, including the local, state and national, and their subsidiaries or representatives to fax, e-mail, telephone and text or send by U.S. mail to me, at the fax numbers e-mail, telephone and text numbers and addresses above, for any and all communications, including but not limited to those for political purposes and/or material advertising the availability of or quality of any property, goods or services offered, endorsed or promoted by the Association (including local, state and national, or their subsidiaries or representatives).
9. REALTOR® Membership dues and assessments are set forth separately in EXHIBIT A: MEMBERSHIP DUES AND ASSESSMENTS & EXHIBIT B: EXPLANATION

**I certify that I have read and agree to the terms and conditions of the application and that all information provided in this application is true and correct to the best of my knowledge.**

Signature of Applicant: \_\_\_\_\_ Date: \_\_\_\_\_

Signature of Broker/Designated Realtor®: \_\_\_\_\_ Date \_\_\_\_\_

Printed Name of Broker/Designated Realtor®: \_\_\_\_\_ Date \_\_\_\_\_

**EXHIBIT A**

**MEMBERSHIP DUES AND ASSESSMENTS**

Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec
\$150	\$143.75	\$137.50	\$131.25	\$125.00	\$118.75	\$112.50	\$106.25	\$100	\$93.75	\$87.50	\$81.25

**1. MEMBERSHIP DUES AND ASSESSMENTS**

Local Association Allocation (select from above schedule) \$ \_\_\_\_\_

L.A.R. Initiation Fee \$ 150.00 \_\_\_\_\_

Orientation Fee (refunded after taking Orientation Class) \$ 50.00 \_\_\_\_\_

Reinstatement/ Late Fee (If paid dues last year) \$ \_\_\_\_\_

**2024 C.A.R. Allocation and REALTOR® Action Assessment Proration Schedule**

Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec
\$231	\$211.75	\$192.50	\$173.25	\$154.00	\$134.75	\$115.50	\$96.25	\$77.00	\$57.75	\$38.50	\$19.25

C.A.R. New Member Fee\*\* \$ 200.00 \_\_\_\_\_

C.A.R. Dues (Select amount from above proration schedule) \$ \_\_\_\_\_

C.A.R. Late Fee - \$50- (If paid dues last year) \$ \_\_\_\_\_

**2024 N.A.R. Allocation Proration Schedule**

Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec
\$156	\$143	\$130	\$117	\$104	\$91.00	\$78.00	\$65.00	\$52.00	\$39.00	\$26.00	\$13.00

N.A.R. Special Assessment (not prorated) \$ 45.00 \_\_\_\_\_

N.A.R. Dues (Select amount from above proration schedule) \$ \_\_\_\_\_

REALTOR® ACTION FUND\*\*\* (optional) \$ \_\_\_\_\_

C.A.R. HOUSING AFFORDABILITY FUND (optional) \$ \_\_\_\_\_

**MEMBERSHIP DUES AND ASSESSMENTS TOTAL** \$ \_\_\_\_\_

## **EXHIBIT B- EXPLANATION**

Political contributions are not deductible as charitable contributions for federal and state income tax purposes. Dues payments & assessments (Local Association, C.A.R., and NAR) and contributions to “REALTOR® Action Fund” are not tax deductible as charitable contributions. Contributions to the C.A.R. Housing Affordability Fund are charitable and tax deductible to the extent allowable under both Federal and State law. However, the dues portion of your bill, excluding the portion of dues used for lobbying activities, REALTOR® Action Assessment and REALTOR® Action Fund, may be deductible as ordinary and necessary business expenses. Please consult your tax professional.

\* The REALTOR® Action Assessment is a mandatory, prorated \$69 state political assessment which may be satisfied in one of two ways: either (1) a voluntary contribution to CREPAC, CREIEC, and/or IMPAC and/or other related political purposes or (2) a designation of the funds for political purposes in the C.A.R. general fund. You may include the entire amount on one check and if you do so, the assessment will go into CREPAC, CREIEC, and/or IMPAC or other related political purposes. If you choose not to contribute to a C.A.R. Political Action Committee (PAC), you must do so in writing and the entire assessment will be placed in the C.A.R. general fund and used for other political purposes. PAC contributions from the REALTOR® Action Assessment will be allocated among CREPAC, CREIEC, IMPAC and possible ALF. The allocation formula is subject to change. Payment of the assessment is a requirement of maintaining membership.

\*\* \$70 of the \$200 C.A.R. New Member Fee will automatically be deposited into the C.A.R. Issues Mobilization Political Action Committee (“IMPAC”). The \$70 assessment is mandatory. If you choose not to contribute to IMPAC, you must do so in writing and the entire \$70 assessment will be placed in the C.A.R. general fund and used for other political purposes.

\*\*\* Make a difference by helping promote REALTOR® interests through the political process and designate an additional \$49 or more to the REALTOR® Action Fund. \$49 is the suggested additional voluntary contribution but you may give more, or less, or nothing at all. See additional information on the political contribution structure and allocation in the Legal Notices and Disclosures set forth below. No member will be favored or disfavored by reason of the amount of his/her contribution or his/her decision not to contribute. Contributions to the REALTOR® Action Fund will be allocated among C.A.R.’s political action committees (CREPAC, CREIEC, and CREPAC/Federal) according to a formula approved by C.A.R. depending on whether it is a personal or corporate contribution. The allocation formula is subject to change including re-designating a portion to IMPAC and ALF. Failure to contribute to RAF will not affect an individual’s membership status in C.A.R.

All dues, assessments and fees are non-refundable.

**I consent to the C.A.R. Privacy Policy found at [www.car.org/privacy](http://www.car.org/privacy).**

## **LEGAL NOTICES AND DISCLOSURES**

REALTOR® ACTION ASSESSMENT & FUND: Explanation and Legal Notice

California Association of REALTORS® (C.A.R.) Political Action Committees: C.A.R. sponsors four Political Action Committees (PACs). CREPAC is used to support state and local candidates to further the goals of the real estate industry. CREIEC is an independent expenditure committee that independently advocates for or against candidates in accordance with the interests of the real estate industry. CREPAC/Federal supports candidates for the U.S. Senate and House of Representatives. IMPAC supports local and state ballot measures and other advocacy oriented issues that impact real property in California. IMPAC is funded by your dues dollars. C.A.R. also supports the Advocacy Local Fund (ALF), a non-PAC fund for expenditures on general advocacy activities.

REALTOR® Action Assessment (RAA): This mandatory \$69 state political assessment (pro-rated based on when you join) may be satisfied in one of two ways: either (1) a voluntary contribution to CREPAC, CREIEC and/or IMPAC and/or other related political purposes or (2) a designation of the funds for political purposes in the C.A.R. general fund. You may include the entire amount on one check and if you do so, \$69 or your pro-rated amount (based on when you join) will go into CREPAC, CREIEC and/or IMPAC or other related political purposes. If you have an assessment that is over \$138 due to your DR nonmember count, then any amount over \$138 contributed to the state PACs (i.e. CREPAC, CREIEC and IMPAC) will go into CREIEC. If you choose not to contribute to a PAC, you must do so in writing and the entire assessment of \$69 (or your pro-rated amount based on when you join) will be placed in the C.A.R. general fund and used for other political purposes. PAC contributions from the REALTOR® Action Assessment will be allocated among CREPAC, CREIEC, IMPAC and possibly ALF. The allocation formula is subject to change. Payment of the assessment is a requirement of maintaining membership.

REALTOR® Action Fund (RAF): REALTORS®, and REALTOR-ASSOCIATES® may also participate in RAF by including an additional voluntary contribution on the same check as your dues and assessment payment. Forty-nine dollars (\$49) is the suggested additional voluntary contribution but you may give more, or less, or nothing at all. No member will be favored or disfavored by reason of the amount of his/her contribution or his/ her decision not to contribute. Contributions to the REALTOR® Action Fund will be allocated among C.A.R.'s political action committees (CREPAC, CREIEC, and CREPAC/Federal) according to a formula approved by C.A.R. depending on whether it is a personal or corporate contribution. The allocation formula is subject to change including re-designating a portion to IMPAC and ALF. Failure to contribute to RAF will not affect an individual's membership status in C.A.R.

CORPORATE CONTRIBUTIONS to C.A.R.'s PACs are permissible and may be used for contributions to state or local candidates or for independent expenditures to support or oppose federal, state, or local candidates. However, current C.A.R. practice is to deposit all corporate contributions into CREPAC, CREIEC, IMPAC and possible ALF in an allocation to be determined by C.A.R. A corporate contribution includes any contribution drawn from a corporate account.

PERSONAL CONTRIBUTIONS to C.A.R.'s PACs may be used for both state and federal elections and therefore may be deposited into CREPAC/ Federal in addition to all other C.A.R. political action committees. Up to \$200 of a REALTOR® Action Fund contribution will be divided between CREPAC/Federal and CREPAC, CREIEC, IMPAC and possibly ALF in an allocation to be determined by C.A.R. Any amount above \$200, up to applicable legal limits, will be allocated to CREPAC/Federal.

If you are a California major donor and need specific information regarding your contributions, please contact the C.A.R. Controller's office at (213) 739-8252. Contributions in excess of the contribution limits will be reallocated to another PAC connected with C.A.R. Under the Federal Election Campaign Act, an individual may contribute up to \$5,000 in a calendar year to CREPAC/Federal.

Political contributions are not deductible as charitable contributions for federal and state income tax purposes. **Federal and State law prohibit any individual from making political contributions (either RAA or RAF) in the name of or on behalf of any other person or entity.**

NOTICE REGARDING DEDUCTIBILITY OF DUES, ASSESSMENTS AND CONTRIBUTIONS

2024 ESTIMATED PORTION OF YOUR DUES USED FOR LOBBYING THAT ARE NON-DEDUCTIBLE:

N.A.R. 27.36% of your total N.A.R. Allocation and Special Assessment (amount as pro-rated depending on the month you join)

C.A.R. 34.01% of your total C.A.R. Allocation and RAA (amount as pro-rated depending on the month you join) plus 70% of your C.A.R. New Member Fee (not prorated)

Local [Local Association must Insert] % of your Local Allocation (amount as pro-rated depending on the month you join)

Dues payments and assessments for your local association, C.A.R. and NAR, and contributions to RAF are not tax deductible as charitable contributions. However, the dues portion of your bill, excluding the portion of dues used for lobbying activities, REALTOR® Action Assessment and REALTOR® Action Fund, may be deductible as ordinary and necessary business expenses. Contributions to C.A.R. Housing Affordability Fund are charitable and tax-deductible to the extent allowed under both federal and state law. Please consult your tax professional.

All dues, assessments and fees are non-refundable.

C.A.R. HOUSING AFFORDABILITY FUND:

REALTORS® and REALTOR-ASSOCIATES® may make a voluntary, tax-deductible, charitable contribution to the C.A.R. Housing Affordability Fund (HAF) on the same check as the dues payment. HAF is a charitable nonprofit organization whose purpose is to address the statewide housing crisis. It receives contributions from REALTORS® and other individuals as well as businesses and other organizations and distributes funds through local associations of REALTORS® toward programs that increase homeownership and the supply of housing across the state.

HAF is exempt under Section 501(c)(3) of the IRS Code. Contributions to HAF from both individuals and businesses are charitable and tax-deductible to the extent allowed under both federal and state law.

Individual contributions are designated by 'Keys to California' Pins: Ambassador (\$25), Bronze (\$100), Silver (\$500) with an option to renew annually for \$250, Gold (\$1,000) with an option to renew annually for \$350, and Founder's Circle (\$1,500) with an option to renew annually for \$500. For information about HAF, including major non-cash gifts or corporate sponsorships, visit [www.carhaf.org](http://www.carhaf.org) or contact the HAF at 213-739-8200 or by mail at 525 S. Virgil Ave., Los Angeles, CA 90020.

YOUR SUBSCRIPTION TO CALIFORNIA REAL ESTATE MAGAZINE IS PAID FOR WITH YOUR DUES AT A RATE OF \$6.00 AND IS NON-DEDUCTIBLE THEREFROM.